More Advanced XSLT Transformations

TEI@Oxford

July 2009
Feature: @mode on <template> and <apply-templates>

You can process the same elements in different ways using modes:

```xml
<xsl:template match="/">
  <ul>
    <xsl:apply-templates select=".//div" mode="toc"/>
  </ul>
  <xsl:apply-templates/>
</xsl:template>
<xsl:template match="div" mode="toc">
  <li>
    <xsl:value-of select="head"/>
  </li>
</xsl:template>
<xsl:template match="div">
  <xsl:apply-templates/>
</xsl:template>
```

This is a very useful technique when the same information is processed in different ways in different places.
Sometimes you want to store some information in a variable for re-use several times. This is another occasion when AVT notation (\{\}) is used:

```xml
<xsl:template match="entry">
  <xsl:variable name="n">
    <xsl:number/>
  </xsl:variable>
  Entry <xsl:value-of select="$n"/>
  <a name="P{$n}"/>
  <xsl:apply-templates/>
</xsl:template>
```
Understanding automatic numbering

XSL's simple, but powerful, mechanism to number objects, `<xsl:number>`, is based on their position in the input. By default this is the sibling count. So with this input

```xml
<list>
  <item>cats</item>
  <item>dogs</item>
  <item>birds</item>
</list>
```

use this XSL

```xml
<xsl:template match="li">
  <xsl:number/>:
  <xsl:apply-templates/>
</xsl:template>
```
... result:

1: cats
2: dogs
3: birds
More complex numbering (1)

There are two common variants of numbering. Firstly, getting the position of the object by its position amongst like-named objects anywhere in the file. So

```xml
<xsl:template match="figure">
  <xsl:number level="any"/>
</xsl:template>
```

produces a number for the `<figure>` element according to its position relative to all other `<figure>` elements.
More complex numbering (2)

Secondly, getting a hierarchical number for an object, when an object is nested deeply. So from

```html
<div>
    <div>
        <div>
            <p>Third level division</p>
        </div>
    </div>
</div>
<div>
    <div>
        <div>
            <div/>
            <div>
                <p>Fifth-level division</p>
            </div>
        </div>
    </div>
</div>
</div>`
... with this XSL ...

```xml
<xsl:template match="div">
  <xsl:number level="multiple"/>
  <xsl:apply-templates/>
</xsl:template>
```
... result

1
  1.1
    1.1.1
      Third level division
  1.2
    1.2.1
      1.2.1.1
        1.2.1.1.1
          1.2.1.1.2
            Fifth-level division
Numbering format

You can also change the format of numbering, using the format attribute of `<xsl:number>`. 

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>i</td>
<td></td>
<td>iii</td>
<td></td>
<td></td>
</tr>
<tr>
<td>l</td>
<td></td>
<td>III</td>
<td></td>
<td></td>
</tr>
<tr>
<td>A</td>
<td></td>
<td>C</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Example of numbering format

<xsl:template match="front/div">
  <h2>
    <xsl:number format="i"/>:
    <xsl:value-of select="head"/>
  </h2>
  <xsl:apply-templates/>
</xsl:template>

<xsl:template match="body/div">
  <h2>
    <xsl:number format="1"/>:
    <xsl:value-of select="head"/>
  </h2>
  <xsl:apply-templates/>
</xsl:template>
Feature: explicit text nodes

Up until now, we have just put spaces and words into the output by putting them outside the XML elements. You can make it more explicit by using `<xsl:text>`:

```xml
<xsl:template match="div">
  <xsl:text> * </xsl:text>
  <xsl:value-of select="head"/>
</xsl:template>
```

rather than

```xml
<xsl:template match="div">
  * <xsl:value-of select="head"/>
</xsl:template>
```

because the latter also includes the line-ending before the `*`, which can be confusing when you really just want a single space.
Using text

In a previous example, we had

```xml
<xsl:template match="front/div">
  <h2>
    <xsl:number format="i"/>
    <xsl:value-of select="head"/>
  </h2>
</xsl:template>

But how would we get just a space after the number? Space between XML elements is discarded. So we use <text>:

```xml
<xsl:template match="front/div">
  <h2>
    <xsl:number format="i"/>
    <xsl:text> </xsl:text>
    <xsl:value-of select="head"/>
  </h2>
</xsl:template>
```
Feature: sort

Let's summarize Punch sections, *sorting* them by heading. We do this by adding `<sort>` elements as children of `<for-each>` or `<apply-templates>`. The `@select` attribute says what to use as sort key.

```xml
<xsl:template match="body">
  <ul>
    <xsl:for-each select="div">
      <xsl:sort select="head"/>
      <li>
        <xsl:value-of select="head"/>
      </li>
    </xsl:for-each>
  </ul>
</xsl:template>
```

This is a common use-case for `<for-each>`, though we can also use `<sort>` as a child of `<apply-templates>`.
By default, `<xsl:sort>` sorts alphabetically. If you select an element that is numerical, you may get unwanted behaviour. For example, if the element you are sorting on has values in the range 1 to 100, you will end up with the order 1, 10, 100, 11, 12, ..., 19, 2, 20, ... .

You can tell XSLT that the element has numerical values using a data-type attribute:

```xml
<xsl:template match="listPerson">
  <xsl:apply-templates select="person">
    <xsl:sort select="age" datatype="number" order="descending"/>
  </xsl:apply-templates>
</xsl:template>
```
Often, it is convenient to store common code in a named template for re-use or to make the code more readable:

```xml
<xsl:template match="div1|div2" mode="toc">
  <xsl:call-template name="header"/>
  <xsl:apply-templates/>
</xsl:template>
<xsl:template name="header">
  <li>
    <xsl:number level="multiple"/>
    <xsl:text/>
    <xsl:value-of select="head"/>
  </li>
</xsl:template>
```
Parameters to templates

You can also pass parameters to templates:

```xml
<xsl:template match="div">
  <xsl:call-template name="toc">
    <xsl:with-param name="text">
      <xsl:value-of select="head"/>
    </xsl:with-param>
  </xsl:call-template>
</xsl:template>

<xsl:template match="person">
  <xsl:call-template name="toc">
    <xsl:with-param name="text">
      <xsl:value-of select="surname"/>
      <xsl:value-of select="forename"/>
    </xsl:with-param>
  </xsl:call-template>
</xsl:template>

<xsl:template name="toc">
  <xsl:param name="text"/>
  <li>
    <xsl:value-of select="$text"/>
  </li>
</xsl:template>
```
Feature: *import* and *include*

<xsl:import href="...">: include a file of XSLT templates, overriding them as needed

<xsl:include href="...">: include a file of XSLT templates, but do not override them

If you want to pull in a file which has the same template as the current file:

- if you use `<import>`, the one in the current template has a higher priority
- if you use `<include>`, you will get an error, unless you manually assign a higher priority to one or the other
Top-level `<param>` and `<variable>`

- You can declare variables directly as children of `<stylesheet>`

```xml
<xsl:variable name="TEI">Text Encoding Initiative</xsl:variable>
```
as a convenience

- You can also declare parameters directly as children of `<stylesheet>`, but these can be overridden when the stylesheet is called:

```xml
<xsl:param name="logo">../Graphics/logo</xsl:param>
```

```
xsltproc --stringparam logo myLogo test.xsl data.xml
saxon data.xml test.xsl logo=myLogo
```
<import> example

<xsl:import
    href="/usr/share/xml/tei/stylesheets/slides/teihtml-slides.xsl"/>
<xsl:param name="logoFile">../Graphics/logo.png</xsl:param>
<xsl:param name="cssFile">teislides.css</xsl:param>
<xsl:param name="showNamespaceDecls">false</xsl:param>
<xsl:param name="forceWrap">true</xsl:param>
<xsl:param name="spaceCharacter">\n</xsl:param>
<xsl:template name="lineBreak">
    <xsl:param name="id"/>
    <br/>
</xsl:template>
<xsl:output> is a top-level command which determines what the output result is like.

It has a set of attributes:

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>method</td>
<td>xml</td>
<td>html</td>
</tr>
<tr>
<td>encoding</td>
<td>string</td>
<td>encoding method</td>
</tr>
<tr>
<td>omit-xml-declaration</td>
<td>yes</td>
<td>no</td>
</tr>
<tr>
<td>doctype-public</td>
<td>string</td>
<td>DTD SYSTEM declaration</td>
</tr>
<tr>
<td>doctype-system</td>
<td>string</td>
<td></td>
</tr>
<tr>
<td>indent</td>
<td>yes</td>
<td>no</td>
</tr>
</tbody>
</table>
Lookup tables (1)

When XML is behaving like a database, it makes sense to avoid repeating the same phrase. So instead of saying

```xml
<condition>good</condition>
```

many times in a document, it is more sensible to say

```xml
<condition corresp="#c_2"/>
```

and have a lookup table where the conditions are listed:

```xml
<taxonomy>
  <category xml:id="c_1">
    <desc>excellent</desc>
  </category>
  <category xml:id="c_2">
    <desc>good</desc>
  </category>
  <category xml:id="c_3">
    <desc>reasonable</desc>
  </category>
</taxonomy>
```

But how do we retrieve those expansions?
From

<condition corresp="#c_2"/>

we want to generate the phrase *good condition*. A simple template would be:

```xml
<xsl:template match="condition">
  <xsl:variable name="this">
    <xsl:value-of select="substring-after(@corresp,'#')"/>
  </xsl:variable>
  <xsl:value-of select="//taxonomy/category[@xml:id=$this]"/>
  <xsl:text>condition</xsl:text>
</xsl:template>
```

but this is inefficient, as every lookup will result in a quite serious tree traversal. Particularly expensive are XPath queries with noticeable use of `//`, especially at the start of the pattern.
Lookup tables (3)

A better solution is XSLT keys, which let the processor maintain the lookup table for us. First we declare a key table, at the top of the stylesheet outside any templates:

```xml
<xsl:key name="CATS" match="category" use="@xml:id"/>
```

This says that the processor must make an index of the location of all `category` elements, based on their xml:id attributes. Now we can access the index in a template as follows:

```xml
<xsl:template match="condition">
  <xsl:value-of
    select="key('CATS',substring-after(@corresp,'#'))"/>
  <xsl:text>condition</xsl:text>
</xsl:template>
```

which is much more efficient, and more readable.
Three attributes:

- **name**, the label for the lookup table, in quotes
- **match**, which says which elements to look at (can have wildcards and predicates)
- **use**, which determines the value under which the element will be indexed; this is an XPath expression.
The XSLT key tables can index *multiple elements* under one key. So

```xml
<xsl:key name="POINTERS" match="ptr" use="@target"/>
```

will maintain an index of all `<ptr>` elements, with one entry per unique value of the target attribute; when you access it, you will get multiple nodes back.

We could retrieve all the occasions when an `<ptr>` refers to the target ‘http://www.bbc.co.uk/’ with

```xml
<xsl:for-each
    select="key('POINTERS','http://www.bbc.co.uk/')">
    There is a pointer to the BBC from the text
    <xsl:value-of select="."/>
</xsl:for-each>
```
Feature: grouping

XSLT 2.0 has a very powerful feature, `<for-each-group>`, which is like `<for-each>`, but allows you to process similar elements together as a group. It is typically used to summarize things:

```xml
<xsl:template match="body">
  <xsl:for-each-group select="/head" group-by="parent::div/@type">
    <h1>
      <xsl:value-of select="current-grouping-key()"/>
    </h1>
    <ul>
      <xsl:for-each select="current-group()">
        <li>
          <xsl:value-of select="."/>
        </li>
      </xsl:for-each>
    </ul>
  </xsl:for-each-group>
</xsl:template>
```